

Pursuant to provisions of Article 17 of the Deposit Insurance Act, Splitska banka d.d., Split, Domovinskog rata 61, OIB: 69326397242 gives the following

NOTIFICATION

We would like to inform you that the process of merging Splitska banka d.d. to OTP banka d.d. is underway.

The merger of Splitska banka d.d. will be beneficial for clients of the integrated bank through creation of a significantly stronger banking institution able to offer, through reorganisation, a wide range of high quality and innovative products according to new trends and regulatory requirements.

With the integration of Splitska banka d.d., a significant network of branch offices and ATMs will be available to the clients, which will considerably enhance the availability and promptness of services and transactions.

Considering the possibility of organic growth within the Croatian banking industry, OTP banka d.d. has made a major step forward with this acquisition, ranking it fourth on the banking market.

Following the merger, the bank will operate as the company: OTP banka d.d. in Split, Domovinskog rata 61, OIB: 52508873833.

The Acquired Entity is merged to the Acquiring Entity together with its entire assets, rights and obligations, which are taken over by the Acquiring Entity. The Acquiring Entity becomes the owner of movable and immovable property, all tangible and intangible assets of the Acquired Entities on the date of registration of the merger in the court register. With the entry of the merger in the court register where the Acquiring Entity is registered, the Acquiring Entity acquires the right to transfer ownership of immovable property, movable property and rights, the transfer of which is registered in public registers and/or records, to its own name in land registers and other public records and registers.

Pursuant to provisions of Article 17 of the Deposit Insurance Act, we inform you about the process in progress and about your right to withdraw or transfer to another credit institution your eligible deposits, including all accrued interests and fees, within three months since receipt of this notification of a merger and without the obligation to pay any penalties, even if they exceed the level of coverage defined by Article 7 of the Deposit Insurance Act at the time of contract termination.

Splitska banka d.d.